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Title: RECENT TRENDS IN MINE FINANCE

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Author 1 (CONTACT AUTHOR)

Name: Ross Bhappu

Org: Resource Capital Funds

Country: USA

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Abstract: Interest in commodities by the broader market has generated substantial liquidity in the mining and resources sector. This has provided mining companies with increased options for financing their projects. In addition to an increase in equity placements, the use of convertible debentures and other hybrid debt/equity instruments has become more popular. This presentation will take a closer look at recent trends in mine finance with an emphasis on junior to mid-tier sized companies.